

ARTICLES OF INCORPORATION

OF

BIKECENTENNIAL 76

The undersigned, acting as incorporators of a corporation under the Montana Nonprofit Corporation Act, adopt the following Articles of Incorporation for such corporation:

FIRST: The name of the corporation is:

BIKECENTENNIAL 76

SECOND: The period of its duration is perpetual.

THIRD: The purpose or purposes for which the corporation is organized are:

The corporation is organized for the exclusive charitable and educational purposes of researching and developing public bike trails, promoting a knowledge and understanding of American history and the United States generally, and educating the public as to bike usage and safety, so as to qualify as an exempt organization under Section 501 (c) (3) of the Internal Revenue Code of 1954 or the corresponding sections of future laws.

FOURTH: Provisions for the regulation of the internal affairs of the corporation, including provisions for the distribution of assets on dissolution or final liquidation, are:

1. Nonprofit Status.

- a. The organization is not organized for profit or to engage in activities ordinarily carried on for profit.

- b. No substantial part of the activities of the corporation shall be the carrying on of propoganda, or otherwise attempting, to influence legislation, and the corporation shall not participate in, or intervne in any political campaign on behalf of any candidate for public office.
- c. No part of the assets or earnings of the corporation shall inure to the benefit of, or be distributable to its members, directors, officers or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in these Articles.
- d. Notwithstanding any other provision of these Articles, the corporation shall not except to an insubstantial degree, engage in any activities or exercise any powers that are not in furtherance of its purposes.
- e. Upon the dissolution of the corporation, the Board of Directors shall, after paying or making provision for the payments of all of the liabilities of the corporation, dispose of all of the assets of the corporation exclusively for the purposes of the corporation.

2. Mergers and Consolidations.

The corporation may participate in mergers and consolidations with other nonprofit corporations or associations organized for the same or similar purposes, provided that any such merger or consolidation shall require the assent of two-thirds (2/3) of the votes of members who are voting in person or by proxy at a meeting duly called for this purpose.

FIFTH: The address of the initial registered office of the corporation is:

317 Beverly
Missoula, Montana 59801

and the name of its initial registered agent at such address is:

Dan Burden

SIXTH: The number of directors constituting the initial Board of Direcotrs of the corporation is six and the names and addresses of the persons who are to serve as the initial directors are:

<u>Name</u>	<u>Address</u>
Dan Burden	317 Beverly Missoula, Montana 59801
Mike Gauthier	1012 West Pine #621 Missoula, Montana 59801

*Changed
7/22/55
see file for that*

Marshall Lewis

1845 12th Street
Missoula, Montana 59801

Duane Brant

317 Beverly
Missoula, Montana 59801

Joel F. Meier

Grant Creek
Missoula, Montana 59801

Sam Braxton

2100 South Avenue West
Missoula, Montana 59801

SEVENTH: The names and addresses of the incorporators are:

<u>Name</u>	<u>Address</u>
Dan Burden	317 Beverly Missoula, Montana 59801
Mike Gauthier	1012 West Pine #621 Missoula, Montana 59801

Dated: March 15, 1974.

INCORPORATORS:

Dan Burden

Mike Gauthier

STATE OF MONTANA)
County of Missoula) ss.

On this _____ day of March, 1974, before me the undersigned, a Notary Public for the State of Montana, personally appeared Dan Burden and Mike Gauthier, known to me to be the incorporators of Bikecentennial 76, and the persons that executed the within instrument and acknowledged to me that they executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year in this certificate first above written.

Notary Public for the State of Montana.
Residing at Missoula, Montana.
My Commission expires October 24, 1975.

Application for Recognition of Exemption

Under Section 501(c)(3) of the Internal Revenue Code

To be filed in the District in which the organization has its principal office or place of business.

This application, when properly completed, shall constitute the notice required under section 508(a) of the Internal Revenue Code in order that organizations may be treated as described in section 501(c)(3) of the code, and the notice under section 508(b) appropriate to those organizations claiming not to be private foundations within the meaning of section 509(a).

Part I.—Identification (See instructions)

1 Full name of organization BIKECENTENNIAL '76		2 Employer identification number (If none, attach Form SS-4) (Form Attached)	
3(a) Address (number and street) P.O. Box 1034, Missoula			
3(b) City or town, State and ZIP code Missoula, Montana 59801		4 Name and phone number of person to be contacted Dan Burden (406) 543-6065	
5 Month the annual accounting period ends December 31	6 Date incorporated or formed March 1974	7 Activity Codes (see instructions) 4 8	

Part II.—Organizational Documents (See instructions)

- 1 Attach a conformed copy of the organization's creating instruments (articles of incorporation, constitution, articles of association, deed of trust, etc.).
- 2 Attach a conformed copy of the organization's by-laws or other rules for its operation.
- 3 If the organization does not have a creating instrument, check here (See instructions)

Part III.—Activities and Operational Information (See instructions)

1 What are or will be the organization's sources of financial support? List in order of magnitude. If a portion of the receipts is or will be derived from the earnings of patents, copyrights, or other assets (excluding stock, bonds, etc.), identify such item as a separate source of receipt. Attach representative copies of solicitations for financial support.

BIKECENTENNIAL research and development programs are financed primarily through solicitation of membership fees, donations, gifts and grants. Current membership (500 members) as well as donations and gifts provides roughly 1/3 of total funds. A membership campaign is being prepared for nationwide promotion, and is expected to increase percentage of total funding, especially through donations and gifts from small clubs, bicycle shops and the general public. Solicitation of grants through corporations, foundations and government agencies provides additional income.

- | | |
|--------------------------|-----|
| 1 Grants and donations | 65% |
| 2 Membership fees | 33% |
| 3 Licenses and royalties | 2% |

2 Describe the organization's fund-raising program and explain to what extent it has been put into effect. (Include details of fund-raising activities such as selective mailings, formation of fund-raising committees, use of professional fund raisers, etc.)

Membership fee support program being readied to include mailings to bike shops, bicycle clubs, inquiries. Sponsor and sustaining membership categories are being solicited for added support. Applications for grants are being filed with foundations, corporations and agencies stressing education, physical fitness, public safety and recreation programs.

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and I have examined this application, including the accompanying statements, and to the best of my knowledge it is true, correct and complete.

(Signature)

(Title or authority of signer)

(Date)

Part III.—Activities and Operational Information (Continued)

- 3 Give a narrative description of the activities presently carried on by the organization, and also those that will be carried on. If the organization is not fully operational, explain what stage of development its activities have reached, what further steps remain for the organization to become fully operational, and when such further steps will take place. The narrative should specifically identify the services performed or to be performed by the organization. (Do not state the purposes of the organization in general terms or repeat the language of the organizational documents.) If the organization is a school, hospital, or medical research organization, include sufficient information in your description to clearly show that the organization meets the definition of that particular activity that is contained in the instructions for Part VII-A on page 3 of the instructions.

BIKECENTENNIAL is a non-profit organization coordinating research and development of public bicycle trails through scenic, historic backroads of America. Cooperation with state and federal transportation and highway departments, bicentennial commissions, and recreation departments is leading to the development of the first trans-continental bicycle trail. This coordination includes active contact with major bicycle clubs, youth organizations, historic societies, citizens advisory groups and local chambers of commerce. The majority of financing has gone into procurement of maps and other research data, field studies by van and trained teams of bicyclists, and communications.

Research and development of a 4,200 mile long trans-continental bicycle trail will remain the major goal and activity of Bikecentennial through 1976. Additional programs, including inauguration and public recognition of the trail through active promotion of low-cost educational tours will begin in 1976 as part of the Bicentennial celebration. Leaders will be trained to assist riders and teach bicycle safety. Interpretive guidebooks giving the history and geography of points along the trail will be made available. Research of additional trails and facilities will begin once the initial trans-continental trail is established.

Bikecentennial is not currently fully operational. Stage development is planned. Once preliminary trails studies are completed (~~Summer 1974~~), a ~~full-time~~ staff including field directors and a research coordinator will be employed; and work on an interpretive guidebook and leadership training program will be initiated.

Part III.—Activities and Operational Information (Continued)

4 The membership of the organization's governing body is:

(a) Names, addresses, and duties of officers, directors, trustees, etc.	(b) Specialized knowledge, training, expertise, or particular qualifications
Marshall Lewis, President, 1845 S. 12th West, Missoula	Marketing/Management MBA
Dr. Joel Meier, Grant Creek Rd., Missoula, Montana	Phd Recreation Planning/Admin
Mike Gauthier, 1012 W. Pine, #621, Missoula, Mt	Accounting
Sam Braxton, 2100 South Ave West, Missoula, Mt	Bicycle Craftsman, BS Wildlife Mngnt
Duane Brant, 317 Beverly, Missoula, Montana	Education
Dan Burden, 432 W. Spruce, Apt 3, Missoula, Montana	Photojournalist/Proff Bicyclist

(c) Do any of the above persons serve as members of the governing body by reason of being public officials or being appointed by public officials? Yes No
 If "Yes," please name such persons and explain the basis of their selection or appointment.

(d) Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have either a business or family relationship with "disqualified persons"? (See specific instructions 4(d).) Yes No
 If "Yes," please explain.

5 Does the organization control or is it controlled by any other organization? Yes No
 Is the organization the outgrowth of another organization, or does it have a special relationship to another organization by reason of interlocking directorates or other factors? Yes No
 If either of these questions is answered "Yes," please explain.

6 Is the organization financially accountable to any other organization? Yes No
 If "Yes," please explain and identify the other organization. Include details concerning accountability or attach copies of reports if any have been rendered.

7 What assets does the organization have that are used in the performance of its exempt function? (Do not include income producing property.) If any assets are not fully operational, explain what stage of completion has been reached, what additional steps remain to be completed, and when such final steps will be taken.
 Office Equipment, files, in room to be returned, and a small bank.

Part III.—Activities and Operational Information (Continued)

8 (a) What benefits, services, or products will the organization provide with respect to its exempt function?

Coordination of trails research, guide books, training manuals, leadership training courses, trip planning information, promotion of international visitation, development of permanent trails and related facilities, organized tours with trained leaders, related services.

(b) Have the recipients been required or will they be required to pay for the organization's benefits, services, or products? Yes No

If "Yes," please explain and show how the charges are determined.

Recipients will pay living costs for attendance at leadership training courses, printing costs on guidebooks, maps and other printed literature; registration, insurance and other operational costs. However, administration and research are to be met through membership, corporate and foundation support, gifts and grants.

9 Does or will the organization limit its benefits, services or products to specific classes of individuals? Yes No

If "Yes," please explain how the recipients or beneficiaries are or will be selected.

The trail, facilities and programs are open to all bicyclists. Some programs must be limited to certain maximum numbers of participants; limited to the number of trained leaders, space in overnight facilities, etc.

10 Is the organization a membership organization? Yes No

If "Yes," complete the following:

(a) Please describe the organization's membership requirements and attach a schedule of membership fees and dues.

(b) Are benefits limited to members? Yes No

If "No," please explain.

Guidebooks, development of trail, leadership training and related programs ^{will} benefit all individuals and other non-profit or profit organizations.

(c) ^{anyone else in the} Attach a copy of the descriptive literature or promotional material used to attract members to the organization.

11 Does or will the organization engage in activities tending to influence legislation or intervene in any way in political campaigns? Yes No

If "Yes," please explain.

Part IV.—Statement as to Private Foundation Status (See instructions)

1 Is the organization a private foundation? Yes No

2 If question 1 is answered "No," indicate the type of ruling being requested as to the organization's status under section 509 by checking the applicable box below:

- Definitive ruling under section 509(a)(1), (2), (3), or (4) — complete Part VII.
 Advance or extended advance ruling under section 509(a)(1) or (2) — See instructions.

3 If question 1 is an answered "Yes," and the organization claims to be a private operating foundation, check here and complete Part VIII.

Part V.—Financial Data (See instructions)

Statement of Receipts and Expenditures, for period ending 3.31.74, 1974

Receipts		
1	Gross contributions, gifts, grants and similar amounts received	10,016.41
2	Gross dues and assessments of members	5,257.61
3	Gross amounts derived from activities related to organization's exempt purpose	
	Less cost of sales	3,614.32
		3,522.39
4	Gross amounts from unrelated business activities	
	Less cost of sales	
5	Gross amount received from sale of assets, excluding inventory items (attach schedule)	
	Less cost or other basis and sales expense of assets sold	
6	Interest, dividends, rents and royalties	
7	Total receipts	20,359.04
Expenditures		
8	Contributions, gifts, grants, and similar amounts paid (attach schedule)	
9	Disbursements to or for benefit of members (attach schedule)	
10	Compensation of officers, directors, and trustees (attach schedule)	
11	Other salaries and wages	
12	Interest	
13	Rent	
14	Depreciation and depletion	
15	Other (attach schedule)	20,880.37
16	Total expenditures	20,880.37
17	Excess of receipts over expenditures (line 7 less line 16)	1,478.77

Handwritten note: 1,478.77

Balance Sheets		Enter dates	Beginning date	Ending date
			8-1-73	9-30-74
Assets				
18	Cash (a) Interest bearing accounts			889.25
	(b) Other			(327.14)
19	Accounts receivable, net			
20	Inventories			
21	Bonds and notes (attach schedule)			
22	Corporate stocks (attach schedule)			
23	Mortgage loans (attach schedule)			
24	Other investments (attach schedule)			
25	Depreciable and depletable assets (attach schedule)			4,384.76
26	Land			
27	Other assets (attach schedule)			
28	Total assets	-0-		4,946.87
Liabilities				
29	Accounts payable			1,968.10
30	Contributions, gifts, grants, etc., payable			
31	Mortgages and notes payable (attach schedule)			1,579.00
32	Other liabilities (attach schedule)			
33	Total liabilities			3,468.10
Fund Balance or Net Worth				
34	Total fund balance or net worth			1,478.77
35	Total liabilities and fund balance or net worth (line 33 plus line 34)			4,946.87

Part VI.—Required Schedules for Special Activities (See instructions)

	If "Yes," check here;	And, complete schedule—
1	Is the organization, or any part of it, a school?	A
2	Does the organization provide or administer any scholarship benefits, student aid, etc.?	B
3	Has the organization taken over, or will it take over, the facilities of a "for profit" institution?	C
4	Is the organization, or any part of it, a hospital?	D
5	Is the organization, or any part of it, a home for the aged?	E
6	Is the organization, or any part of it, a litigating organization (public interest law firm or similar organization)?	F

Part VII.—Non-Private Foundation Status (Definitive ruling only)

A.—Basis for Non-Private Foundation Status

The organization is not a private foundation because it qualifies as:

✓	Kind of organization	Within the meaning of	Complete
1	a church	Sections 509(a)(1) and 170(b)(1)(A)(i)	
2	a school	Sections 509(a)(1) and 170(b)(1)(A)(ii)	
3	a hospital	Sections 509(a)(1) and 170(b)(1)(A)(iii)	
4	a medical research organization operated in conjunction with a hospital	Sections 509(a)(1) and 170(b)(1)(A)(iii)	
5	being organized and operated exclusively for testing for public safety	Section 509(a)(4)	
6	being operated for the benefit of a college or university which is owned or operated by a governmental unit	Sections 509(a)(1) and 170(b)(1)(A)(iv)	Part VII.—B
7	normally receiving a substantial part of its support from a governmental unit or from the general public	Sections 509(a)(1) and 170(b)(1)(A)(vi)	Part VII.—B
8	normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions)	Section 509(a)(2)	Part VII.—B
9	being operated solely for the benefit of or in connection with one or more of the organizations described in 1 through 4, or 6, 7 and 8, above	Section 509(a)(3)	Part VII.—C

B.—Analysis of Financial Support

	(a) Most recent taxable year	(Years next preceding most recent taxable year)			(e) Total
		(b) 19.....	(c) 19.....	(d) 19.....	
1	Gifts, grants, and contributions received	1974	1973	1972	
2	Membership fees received				
3	Gross receipts from admissions, sales of merchandise or services, or furnishing of facilities in any activity which is not an unrelated business within the meaning of section 513				
4	Gross income from interest, dividends, rents and royalties				
5	Net income from organization's unrelated business activities				
6	Tax revenues levied for and either paid to or expended on behalf of the organization				
7	Value of services or facilities furnished by a governmental unit to the organization without charge (not including the value of services or facilities generally furnished the public without charge)				
8	Other income (not including gain or loss from sale of capital assets)—attach schedule				
9	Total of lines 1 through 8				
10	Line 9 less line 3				
11	Enter 2% of line 10, column (e) only				

12 If the organization has received any unusual grants during any of the above taxable years, attach a list for each year showing the name of the contributor, the date and amount of grant, and a brief description of the nature of such grant. Do not include such grants in line 1 above. (See instructions)

B.—Analysis of Financial Support (Continued)

- 13 If the organization's non-private foundation status is based upon:
- (a) Sections 509(a)(1) and 170(b)(1)(A)(iv) or (vi).—Attach a list showing the name and amount contributed by each person (other than a governmental unit or "publicly supported" organization) whose total gifts for the entire period exceed the amount shown on line 11.
 - (b) Section 509(a)(2).—With respect to the amounts included on lines 1, 2, and 3, attach a list for each of the above years showing the name of and amount received from each person who is a "disqualified person."
 With respect to the amount included in line 3, attach a list for each of the above years showing the name of and amount received from each payor (other than a "disqualified person") whose payments to the organization exceeded \$5,000. For this purpose, "payor" includes but is not limited to any organization described in sections 170(b)(1)(A)(i) through (vi) and any government agency or bureau.

C.—Supplemental Information Concerning Organizations Claiming Non-Private Foundation Status Under Section 509(a)(3)

1 Organizations supported by applicant organization:

Name and address of supported organization	Has the supported organization received a ruling or determination letter that it is not a private foundation by reason of sections 509(a)(1), or (2)?

2 What does the applicant organization do to support the above organizations?

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3 In what way do the supported organizations operate, supervise, or control the applicant organization, or in what way are the supported and applicant organizations operated in connection with each other?

4 Is the applicant organization controlled directly or indirectly by one or more "disqualified persons" (other than one who is a disqualified person solely because he is a manager) or by an organization which is not described in section 509(a)(1) or (2)? Yes No

If "Yes," please explain.

Part VIII.—Basis for Status as a Private Operating Foundation

If the organization—

- (a) bases its claim to private operating foundation status upon normal and regular operations over a period of years; or
- (b) is newly created, set up as a private operating foundation, and has at least one year's experience;

complete the schedule below answering the questions under the income test and one of the three supplemental tests (assets, endowment, or support). If the organization does not have at least one year's experience, complete line 21. If the organization's private operating foundation status depends upon its normal and regular operations as described in (a) above, submit, as an additional attachment, data in tabular form corresponding to the schedule below for the three years next preceding the most recent taxable year.

Income Test	Most recent taxable year
1 Adjusted net income, as defined in section 4942(f)	
2 Qualifying distributions:	
(a) Amounts (including administrative expenses) paid directly for the active conduct of the activities for which organized and operated under section 501(c)(3) (attach schedule)	
(b) Amounts paid to acquire assets to be used (or held for use) directly in carrying out purposes described in sections 170(c)(1) or 170(c)(2)(B) (attach schedule)	
(c) Amounts set aside for specific projects which are for purposes described in section 170(c)(1) or 170(c)(2)(B) (attach schedule)	
(d) Total qualifying distributions (add lines 2(a), (b), and (c))	
3 Percentage of qualifying distributions to adjusted net income (divide line 1 into line 2(d)—percentage must be at least 85 percent)	%
Assets Test	
4 Value of organization's assets used in activities that directly carry out the exempt purposes. Do not include assets held merely for investment or production of income (attach schedule)	
5 Value of any corporate stock of corporation that is controlled by applicant organization and carries out its exempt purposes (attach statement describing such corporation)	
6 Value of all qualifying assets (add lines 4 and 5)	
7 Value of applicant organization's total assets	
8 Percentage of qualifying assets to total assets (divide line 7 into line 6—percentage must exceed 65 percent)	%
Endowment Test	
9 Value of assets not used (or held for use) directly in carrying out exempt purposes:	
(a) Monthly average of investment securities at fair market value	
(b) Monthly average of cash balances	
(c) Fair market value of all other investment property (attach schedule)	
(d) Total (add lines 9(a), (b), and (c))	
10 Subtract acquisition indebtedness with respect to line 9 items (attach schedule)	
11 Balance (line 9 less line 10)	
12 Apply to line 11 a factor equal to two-thirds the current applicable percentage for the minimum investment return under section 4942(e)(3). Line 2(d) must equal or exceed the result of this computation	
Support Test	
13 Applicant organization's support as defined in section 509(d)	
14 Less—amount of gross investment income as defined in section 509(e)	
15 Support for purposes of section 4942(j)(3)(B)(iii)	
16 Support received from the general public, five or more exempt organizations, or a combination thereof (attach schedule)	
17 For persons (other than exempt organizations) contributing more than 1 percent of line 15, enter the total amounts in excess of 1 percent of line 15	
18 Subtract line 17 from line 16	
19 Percentage of total support (divide line 15 into line 18—must be at least 85 percent)	%
20 Does line 16 include support from an exempt organization which is in excess of 25 percent of the amount on line 15? <input type="checkbox"/> Yes <input type="checkbox"/> No	
21 Newly created organizations with less than one year's experience: Attach a statement explaining how the organization is planning to satisfy the requirements of section 4942(j)(3) with respect to the income test and one of the supplemental tests during its first year's operation. Include a description of plans and arrangements, press clippings, public announcements, solicitations for funds, etc.	

SCHEDULE A.—Schools, Colleges, and Universities
(Answer questions 2 and 3 only if questions 1(a) and 1(b) are answered "No.")

- 1 Does or will the organization (or any department or division within it) discriminate in any way on the basis of race with respect to:
- (a) Admissions? Yes No
- (b) Use of facilities or exercise of student privileges? Yes No
- If "Yes" for either of the above, please explain.

- 2 If the organization's governing instruments do not clearly set forth a racially nondiscriminatory policy as to its students, check here . Attach whatever corporate resolutions or other official statements the organization has made on this subject.
- 3 Has the organization publicized its racially nondiscriminatory policies in a manner that brings such policies to the attention of all members of the community which it serves? Yes No
- If "Yes," please describe how these policies have been publicized. Also attach a copy of the organization's most current admissions bulletin or catalog and clippings of any relevant advertising.

SCHEDULE B.—Organizations Providing Scholarship Benefits, Student Aid, etc. to Individuals

- 1 Please describe the nature of the scholarship benefit, student aid, etc. including the terms and conditions governing its use, whether a gift or a loan, and the amount thereof. If the organization has established or will establish several categories of scholarship benefits, identify each kind of such benefit and explain how the organization determines the recipients for each category. Attach a sample copy of any application the organization requires or will require of individuals to be considered for scholarship grants, loans, or similar benefits.

- 2 How does or will the organization select its recipients and what criteria does or will it use in making such selections?

- 3 Does or will the organization have any restrictions or limitations in its selection procedures based upon racial standards? Yes No
- If "Yes," please explain.

SCHEDULE B.—Organizations Providing Scholarship Benefits, Student Aid, etc. to Individuals (Continued)

4 (a) Does or will the organization have any restrictions or limitations in its selection practices based upon the employment status of the recipient or any relative of the recipient? Yes No
If "Yes," please explain.

(b) If the organization has restrictions or limitations based upon employment status, enter the approximate number of the organization's potential grantees or recipients each year _____, and the number that will be selected _____
Please explain the basis for these projections.

SCHEDULE C.—Successors to "For Profit" Institutions

1 What was the name of the predecessor organization and the nature of its activities?

2 Who were the owners or principal stockholders of the predecessor organization? (If more space is needed, attach schedule.)

Name and address	Share or interest

3 Describe the business or family relationship between the owners or principal stockholders and principal employees of the predecessor organization and that of the officers, directors, and principal employees of the applicant organization.

4 (a) Attach a copy of the agreement of sale or other contract that sets forth the terms and conditions of sale of the predecessor organization or of its assets to the applicant organization.
(b) Attach an appraisal by an independent qualified expert of the facilities or property interest sold showing fair market value at time of sale.

5 Has any property or equipment formerly used by the predecessor organization been rented to the applicant organization or will any such property be rented? Yes No
If "Yes," please explain and attach copies of all leases and contracts.

6 Is the organization leasing or will it lease or otherwise make available any space to the owners, principal stockholders, or principal employees of the predecessor organization? Yes No
If "Yes," please explain and attach a list of such tenants and a copy of the lease for each such tenant.

7 Were any new operating policies initiated as a result of the transfer of assets from a profit-making organization to a nonprofit organization? Yes No
If "Yes," please explain.

SCHEDULE D.—Hospitals (See instructions)

- 1 (a) How many doctors are on the hospital's courtesy staff? _____
- (b) Do such doctors include all the doctors in the community? Yes No
- If "No," please give the reasons why and explain how the courtesy staff is selected.

2 Composition of board of directors or trustees. (If more space is needed, attach schedule.)

Name and address	Occupation

- 3 (a) Does the hospital maintain a full-time emergency room? Yes No
- (b) What is the hospital's policy as to administering emergency services to persons without apparent means to pay?

- (c) Does the hospital have any arrangements with police, fire, and voluntary ambulance services as to the delivery or admission of emergency cases? Yes No
- Please explain.

- 4 Does or will the hospital require a deposit or otherwise discriminate against persons covered by Medicare or Medicaid in its admission practices? Yes No
- If "Yes," please explain.

- 5 Does or will the hospital provide for a portion of its services and facilities to be used for charity patients? . Yes No
- Please explain (include data as to the hospital's past experience in admitting charity patients and arrangements it may have with municipal or governmental agencies for absorbing the cost of such care).

- 6 Does or will the hospital carry on a formal program of medical training and research? Yes No
- If "Yes," please describe.

- 7 Does the hospital provide office space to physicians carrying on a medical practice? Yes No
- If "Yes," attach a list setting forth the name of each physician, the amount of space provided, the annual rent (if any), and the expiration of the current lease.

SCHEDULE E.—Homes for Aged

1 What are the requirements for admission to residency? Explain fully and attach promotional literature and application forms.

2 Does or will the home charge an entrance or founder's fee? Yes No

If "Yes," please explain.

3 What periodic fees or maintenance charges are or will be required of its residences?

4 (a) What established policy does the home have concerning residents who become unable to pay their regular charges?

(b) What arrangements does the home have or will it make with local and federal welfare units, sponsoring organizations, or others to absorb all or part of the cost of maintaining such persons?

5 What arrangements does or will the home have to provide for the health needs of its residents?

6 In what way are the home's residential facilities designed to meet some combination of the physical, emotional, recreational, social, religious, and similar needs of the aged?

7 Has the home established or will it establish any reserves for future expenditures? Yes No
If "Yes," please state the source of such reserves and explain what uses to which they will be put.

8 Attach a sample copy of the contract or agreement the organization makes with or requires of its residents.

SCHEDULE F.—Litigating Organizations (Public Interest Law Firms and Similar Organizations)

1 Will the organization conform to the guidelines for organizations engaged in litigation activities issued by the Internal Revenue Service in Rev. Proc. 71-39, C.B. 1971-2, 575? Yes No
If "No," please explain.

2 What is the organization's area of public interest or concern?

3 Is the organization set up primarily to try the case of a particular person or prosecute a particular cause of action? Yes No
If "Yes," please explain.

4 What are the organization's criteria for selection of cases?

5 In what cases has the organization started legal proceedings and in what other cases is it preparing to start proceedings? Please describe the legal issues with respect to each case and explain how they relate to the organization's area of concern.

6 (a) Composition of the organization's board of directors or trustees:

Name and address	Business or Occupation

(b) Will any of the attorneys hired by the organizations be a trustee or member of the board of directors of the organization or be associated in the practice of law with any such trustee or member? Yes No
If "Yes," please explain.

7 Does or will the organization share office space with a private law firm? Yes No
If "Yes," please explain.

8 Does or will the organization receive fees for its professional services? Yes No
If "Yes," please explain.

Application for Recognition of Exemption
Under Section 501(c)(3) of the Internal Revenue Code

To be filed in the District in which the organization has its principal office or place of business.

This application, when properly completed, shall constitute the notice required under section 508(a) of the Internal Revenue Code in order that organizations may be treated as described in section 501(c)(3) of the code, and the notice under section 508(b) appropriate to those organizations claiming not to be private foundations within the meaning of section 509(a).

Part I.—Identification (See instructions)

1 Full name of organization BIKECENTENNIAL 76	2 Employer identification number (If none, attach Form SS-4) Form attached
--	--

3(a) Address (number and street)

P. O. Box 1034

3(b) City or town, State and ZIP code Missoula, Montana 59801	4 Name and phone number of person to be contacted Dan Burden (406) 721-1776
--	--

5 Month the annual accounting period ends December 31	6 Date incorporated or formed March 28, 1974	7 Activity Codes (see instructions)		
		119	915	064

Part II.—Organizational Documents (See instructions)

- 1 Attach a conformed copy of the organization's creating instruments (articles of incorporation, constitution, articles of association, deed of trust, etc.).
- 2 Attach a conformed copy of the organization's by-laws or other rules for its operation.
- 3 If the organization does not have a creating instrument, check here (See instructions)

Part III.—Activities and Operational Information (See instructions)

1 What are or will be the organization's sources of financial support? List in order of magnitude. If a portion of the receipts is or will be derived from the earnings of patents, copyrights, or other assets (excluding stock, bonds, etc.), identify such item as a separate source of receipt. Attach representative copies of solicitations for financial support.

1. Grants and donations 65%
2. Membership dues 32%
3. Services and miscellaneous 3%

2 Describe the organization's fund-raising program and explain to what extent it has been put into effect. (Include details of fund-raising activities such as selective mailings, formation of fund-raising committees, use of professional fund raisers, etc.)

The organization is filing for grants with foundations, corporations, and agencies stressing education, physical fitness, public safety, and recreation. Membership is being sought from persons, firms, and clubs interested in bicycling.

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and I have examined this application, including the accompanying statements, and to the best of my knowledge it is true, correct and complete.

 (Signature) President (Title or authority of signer) _____ (Date)

Part III.—Activities and Operational Information (Continued)

- 3 Give a narrative description of the activities presently carried on by the organization, and also those that will be carried on. If the organization is not fully operational, explain what stage of development its activities have reached, what further steps remain for the organization to become fully operational, and when such further steps will take place. The narrative should specifically identify the services performed or to be performed by the organization. (Do not state the purposes of the organization in general terms or repeat the language of the organizational documents.) If the organization is a school, hospital, or medical research organization, include sufficient information in your description to clearly show that the organization meets the definition of that particular activity that is contained in the instructions for Part VII-A on page 3 of the instructions.

BIKECENTENNIAL 76 is a non-profit organization coordinating research and development of public bicycle trails through scenic and historic backroads of America. Cooperation with state and federal transportation and highway departments, bicentennial commissions, and recreation departments is leading to the development of the first trans-continental bicycle trail. This coordination includes active contact with major bicycle clubs, youth organizations, historic societies, citizens advisory groups and local chambers of commerce. The majority of financing has gone into procurement of maps and other research data, field studies by auto and trained teams of bicyclists, and communications.

Research and development of a 4,200 mile long trans-continental bicycle trail will remain the major goal and activity of Bikecentennial. Additional programs, including inauguration and public recognition of the trail through active promotion of low-cost educational tours will begin in 1976 as part of the Bicentennial celebration. Leaders will be trained to assist riders and teach bicycle safety. Interpretive guidebooks giving the history and geography of points along the trail will be made available. Research of additional trails and facilities will begin once the initial trans-continental trail is established.

Bikecentennial 76 is planned in a stage development. Preliminary studies are currently underway and a preliminary research summary has been completed. In time a larger working staff, including field directors and research coordinators will be employed. Work on an interpretive guidebook and leadership training program will be initiated.

Part III.—Activities and Operational Information (Continued)

4 The membership of the organization's governing body is:

(a) Names, addresses, and duties of officers, directors, trustees, etc.	(b) Specialized knowledge, training, expertise, or particular qualifications
Marshall Lewis, President, 1845 S. 12th West, Missoula	Marketing/Management MBA
Dr. Joel Meier, Grant Creek Rd., Missoula, Montana Vice-President	Phd Recreation Planning/Admin
Mike Gauthier, 1012 W. Pine, #621, Missoula, Montana Secretary-Treasurer	Accounting
Sam Braxton, 2100 South Ave. West, Missoula, Montana Director	Bicycle Craftsman, BS Wildlife Mngnt.
Duane Brant, 317 Beverly, Missoula, Montana Director	Education
Dan Burden, 432 W. Spruce, Apt. 3, Missoula, Montana Director	Photojournalist/Proff Bicyclist

(c) Do any of the above persons serve as members of the governing body by reason of being public officials or being appointed by public officials? Yes No

If "Yes," please name such persons and explain the basis of their selection or appointment.

(d) Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have either a business or family relationship with "disqualified persons"? (See specific instructions 4(d).) Yes No

If "Yes," please explain.

5 Does the organization control or is it controlled by any other organization? Yes No
Is the organization the outgrowth of another organization, or does it have a special relationship to another organization by reason of interlocking directorates or other factors? Yes No
If either of these questions is answered "Yes," please explain.

6 Is the organization financially accountable to any other organization? Yes No
If "Yes," please explain and identify the other organization. Include details concerning accountability or attach copies of reports if any have been rendered.

7 What assets does the organization have that are used in the performance of its exempt function? (Do not include income producing property.) If any assets are not fully operational, explain what stage of completion has been reached, what additional steps remain to be completed, and when such final steps will be taken.

Office Equipment, files, a research van (Volkswagen), and a donated bicycle.

Part III.—Activities and Operational Information (Continued)

8 (a) What benefits, services, or products will the organization provide with respect to its exempt function? Coordination of trails research, guide books, training manuals, leadership training courses, trip planning information, promotion of international visitation, development of permanent trails and related facilities, organized tours with trained leaders, related services.

(b) Have the recipients been required or will they be required to pay for the organization's benefits, services, or products? [X] Yes [] No

If "Yes," please explain and show how the charges are determined.

Recipients will pay living costs for attendance at leadership training courses, printing costs on guidebooks, maps and other printed literature; registration, insurance and other operational costs. However, administration and research are to be met through membership, corporate and foundation support, gifts and grants.

9 Does or will the organization limit its benefits, services or products to specific classes of individuals? [X] Yes [] No

If "Yes," please explain how the recipients or beneficiaries are or will be selected.

The trail, facilities and programs are open to all bicyclists. Some programs must be limited to certain maximum numbers of participants; limited to the number of trained leaders, space in overnight facilities, etc.

10 Is the organization a membership organization? [X] Yes [] No

If "Yes," complete the following:

(a) Please describe the organization's membership requirements and attach a schedule of membership fees and dues.

Anyone willing to join and pay the membership fees

Table with 2 columns: Category and Fee. Student \$5.00, Sponsor \$25.00, Adult 10.00, Sustaining membership 100.00.

(b) Are benefits limited to members? [] Yes [X] No

If "No," please explain.

Guidebooks, development of trail, leadership training and related programs will benefit anyone desiring to use them.

(c) Attach a copy of the descriptive literature or promotional material used to attract members to the organization.

11 Does or will the organization engage in activities tending to influence legislation or intervene in any way in political campaigns? [] Yes [X] No

If "Yes," please explain.

The organization intends to work with governmental bodies and agencies in its proposed activity, and would encourage governmental cooperation and participation, especially in the development of permanent trails.

Part IV.—Statement as to Private Foundation Status (See instructions)

1 Is the organization a private foundation? [] Yes [X] No

2 If question 1 is answered "No," indicate the type of ruling being requested as to the organization's status under section 509 by checking the applicable box below:

- [X] Definitive ruling under section 509(a)(1), (2), (3), or (4) — complete Part VII.
[] Advance or extended advance ruling under section 509(a)(1) or (2) — See instructions.

3 If question 1 is answered "Yes," and the organization claims to be a private operating foundation, check here [] and complete Part VIII.

Part V.—Financial Data (See instructions)

Statement of Receipts and Expenditures, for period ending September 30, 1974

Receipts		
1	Gross contributions, gifts, grants and similar amounts received	14,006.41
2	Gross dues and assessments of members	8,280.81
3	Gross amounts derived from activities related to organization's exempt purpose	3,594.32
	Less cost of sales	3,522.50
4	Gross amounts from unrelated business activities	
	Less cost of sales	
5	Gross amount received from sale of assets, excluding inventory items (attach schedule)	
	Less cost or other basis and sales expense of assets sold	
6	Interest, dividends, rents and royalties	
7	Total receipts	22,359.04
Expenditures		
8	Contributions, gifts, grants, and similar amounts paid (attach schedule)	
9	Disbursements to or for benefit of members (attach schedule)	
10	Compensation of officers, directors, and trustees (attach schedule)	
11	Other salaries and wages	
12	Interest	
13	Rent	
14	Depreciation and depletion	
15	Other (attach schedule)	20,880.27
16	Total expenditures	20,880.27
17	Excess of receipts over expenditures (line 7 less line 16)	1,478.77

Balance Sheets		Enter dates ▶	Beginning date	Ending date
			8-1-73	9-30-74
Assets				
18	Cash (a) Interest bearing accounts			889.25
	(b) Other			(327.14)
19	Accounts receivable, net			
20	Inventories			
21	Bonds and notes (attach schedule)			
22	Corporate stocks (attach schedule)			
23	Mortgage loans (attach schedule)			
24	Other investments (attach schedule)			
25	Depreciable and depletable assets (attach schedule)			4,384.76
26	Land			
27	Other assets (attach schedule)			
28	Total assets	-0-		4,946.87
Liabilities				
29	Accounts payable			1,968.10
30	Contributions, gifts, grants, etc., payable			
31	Mortgages and notes payable (attach schedule)			1,500.00
32	Other liabilities (attach schedule)			
33	Total liabilities			3,468.10
Fund Balance or Net Worth				
34	Total fund balance or net worth			1,478.77
35	Total liabilities and fund balance or net worth (line 33 plus line 34)			4,946.87

Part VI.—Required Schedules for Special Activities (See instructions)		If "Yes," check here:	And, complete schedule—
1	Is the organization, or any part of it, a school?	NO	A
2	Does the organization provide or administer any scholarship benefits, student aid, etc.?		B
3	Has the organization taken over, or will it take over, the facilities of a "for profit" institution?		C
4	Is the organization, or any part of it, a hospital?		D
5	Is the organization, or any part of it, a home for the aged?		E
6	Is the organization, or any part of it, a litigating organization (public interest law firm or similar organization)?		F

Part VII.—Non-Private Foundation Status (Definitive ruling only)

A.—Basis for Non-Private Foundation Status

The organization is not a private foundation because it qualifies as:

✓	Kind of organization	Within the meaning of	Complete
1	a church	Sections 509(a)(1) and 170(b)(1)(A)(i)	
2	a school	Sections 509(a)(1) and 170(b)(1)(A)(ii)	
3	a hospital	Sections 509(a)(1) and 170(b)(1)(A)(iii)	
4	a medical research organization operated in conjunction with a hospital	Sections 509(a)(1) and 170(b)(1)(A)(iii)	
5	being organized and operated exclusively for testing for public safety	Section 509(a)(4)	
6	being operated for the benefit of a college or university which is owned or operated by a governmental unit	Sections 509(a)(1) and 170(b)(1)(A)(iv)	Part VII.—B
7	<input checked="" type="checkbox"/> normally receiving a substantial part of its support from a governmental unit or from the general public	Sections 509(a)(1) and 170(b)(1)(A)(vi)	Part VII.—B
8	normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions)	Section 509(a)(2)	Part VII.—B
9	being operated solely for the benefit of or in connection with one or more of the organizations described in 1 through 4, or 6, 7 and 8, above	Section 509(a)(3)	Part VII.—C

B.—Analysis of Financial Support

	(a) Most recent taxable year Incorp. 4-1 9-30 1974	(Years next preceding Conception most recent taxable year)		(e) Total
		8-1-73 to (b) 1974 (3-31)	(c) 19..... (d) 19.....	
1 Gifts, grants, and contributions received	10,006.41	4,000.00		14,006.41
2 Membership fees received	4,159.73	4,121.08		8,280.81
3 Gross receipts from admissions, sales of merchandise or services, or furnishing of facilities in any activity which is not an unrelated business within the meaning of section 513	3,236.31	358.01		3,594.32
4 Gross income from interest, dividends, rents and royalties				
5 Net income from organization's unrelated business activities				
6 Tax revenues levied for and either paid to or expended on behalf of the organization :				
7 Value of services or facilities furnished by a governmental unit to the organization without charge (not including the value of services or facilities generally furnished the public without charge)				
8 Other income (not including gain or loss from sale of capital assets)—attach schedule				
9 Total of lines 1 through 8	17,402.45	8,479.09		25,881.54
10 Line 9 less line 3	14,166.14	8,121.08		22,287.22
11 Enter 2% of line 10, column (e) only				445.74

12 If the organization has received any unusual grants during any of the above taxable years, attach a list for each year showing the name of the contributor, the date and amount of grant, and a brief description of the nature of such grant. Do not include such grants in line 1 above. (See instructions)

Bikecentennial 76 P. O. Box 1034, Missoula, Montana 59801

Form 1023, Application for Recognition of Exemption

Schedule to accompany item V, Line 15

Expenditures

Office Supplies		\$3,337.70
Research Supplies		532.27
Printing	5,696.52 - 1,460.00 =	4,236.52
Research Travel		5,685.11
Promotion Material and Travel		1,199.59
Postage		3,155.03
Telephone		1,401.66
Contract Art and Supplies		344.44
Photo Supplies		596.33
Advertising		52.34
Utilities		41.78
Rent		297.50
Total Expenses		<u>30,880.27</u>
Excess of receipts over expenditures		

B.—Analysis of Financial Support (Continued)

(see list attached)

13 If the organization's non-private foundation status is based upon:

- (a) Sections 509(a)(1) and 170(b)(1)(A)(iv) or (vi).—Attach a list showing the name and amount contributed by each person (other than a governmental unit or "publicly supported" organization) whose total gifts for the entire period exceed the amount shown on line 11.
- (b) Section 509(a)(2).—With respect to the amounts included on lines 1, 2, and 3, attach a list for each of the above years showing the name of and amount received from each person who is a "disqualified person."
 With respect to the amount included in line 3, attach a list for each of the above years showing the name of and amount received from each payor (other than a "disqualified person") whose payments to the organization exceeded \$5,000. For this purpose, "payor" includes but is not limited to any organization described in sections 170(b)(1)(A)(i) through (vi) and any government agency or bureau.

C.—Supplemental Information Concerning Organizations Claiming Non-Private Foundation Status Under Section 509(a)(3)

1 Organizations supported by applicant organization:

Name and address of supported organization	Has the supported organization received a ruling or determination letter that it is not a private foundation by reason of sections 509(a)(1), or (2)?
None	

2 What does the applicant organization do to support the above organizations?

N/A

3 In what way do the supported organizations operate, supervise, or control the applicant organization, or in what way are the supported and applicant organizations operated in connection with each other?

N/A

4 Is the applicant organization controlled directly or indirectly by one or more "disqualified persons" (other than one who is a disqualified person solely because he is a manager) or by an organization which is not described in section 509(a)(1) or (2)? Yes No

If "Yes," please explain.

Part VIII.—Basis for Status as a Private Operating Foundation

If the organization—

- (a) bases its claim to private operating foundation status upon normal and regular operations over a period of years; or
- (b) is newly created, set up as a private operating foundation, and has at least one year's experience;

complete the schedule below answering the questions under the income test and one of the three supplemental tests (assets, endowment, or support). If the organization does not have at least one year's experience, complete line 21. If the organization's private operating foundation status depends upon its normal and regular operations as described in (a) above, submit, as an additional attachment, data in tabular form corresponding to the schedule below for the three years next preceding the most recent taxable year.

Income Test	Most recent taxable year
1 Adjusted net income, as defined in section 4942(f)	
2 Qualifying distributions:	
(a) Amounts (including administrative expenses) paid directly for the active conduct of the activities for which organized and operated under section 501(c)(3) (attach schedule)	N/A
(b) Amounts paid to acquire assets to be used (or held for use) directly in carrying out purposes described in sections 170(c)(1) or 170(c)(2)(B) (attach schedule)	
(c) Amounts set aside for specific projects which are for purposes described in section 170(c)(1) or 170(c)(2)(B) (attach schedule)	
(d) Total qualifying distributions (add lines 2(a), (b), and (c))	
3 Percentage of qualifying distributions to adjusted net income (divide line 1 into line 2(d)—percentage must be at least 85 percent)	%
Assets Test	
4 Value of organization's assets used in activities that directly carry out the exempt purposes. Do not include assets held merely for investment or production of income (attach schedule)	
5 Value of any corporate stock of corporation that is controlled by applicant organization and carries out its exempt purposes (attach statement describing such corporation)	
6 Value of all qualifying assets (add lines 4 and 5)	
7 Value of applicant organization's total assets	
8 Percentage of qualifying assets to total assets (divide line 7 into line 6—percentage must exceed 65 percent)	%
Endowment Test	
9 Value of assets not used (or held for use) directly in carrying out exempt purposes:	
(a) Monthly average of investment securities at fair market value	
(b) Monthly average of cash balances	
(c) Fair market value of all other investment property (attach schedule)	
(d) Total (add lines 9(a), (b), and (c))	
10 Subtract acquisition indebtedness with respect to line 9 items (attach schedule)	
11 Balance (line 9 less line 10)	
12 Apply to line 11 a factor equal to two-thirds the current applicable percentage for the minimum investment return under section 4942(e)(3). Line 2(d) must equal or exceed the result of this computation	
Support Test	
13 Applicant organization's support as defined in section 509(d)	
14 Less—amount of gross investment income as defined in section 509(e)	
15 Support for purposes of section 4942(j)(3)(B)(iii)	
16 Support received from the general public, five or more exempt organizations, or a combination thereof (attach schedule)	
17 For persons (other than exempt organizations) contributing more than 1 percent of line 15, enter the total amounts in excess of 1 percent of line 15	
18 Subtract line 17 from line 16	
19 Percentage of total support (divide line 15 into line 18—must be at least 85 percent)	%
20 Does line 16 include support from an exempt organization which is in excess of 25 percent of the amount on line 15?	<input type="checkbox"/> Yes <input type="checkbox"/> No
21 Newly created organizations with less than one year's experience: Attach a statement explaining how the organization is planning to satisfy the requirements of section 4942(j)(3) with respect to the income test and one of the supplemental tests during its first year's operation. Include a description of plans and arrangements, press clippings, public announcements, solicitations for funds, etc.	

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Form 1023, Application for Recognition of Exemption

Schedule to accompany item B 13 (A)

The following organizations have contributed gifts in excess of 2% of the gross income of the organization.

Huffman	\$4,460.00
Bicycle Institute of America	1,500.00
Bicycle Manufactures of America	5,000.00
Openhouse, U.S.A.	1,000.00
Gitane	500.00
Rex Thorpe	200.00
Weight Watchers (Several different chapters)	700.00

SCHEDULE A.—Schools, Colleges, and Universities

(Answer questions 2 and 3 only if questions 1(a) and 1(b) are answered "No.")

N/A

- 1 Does or will the organization (or any department or division within it) discriminate in any way on the basis of race with respect to: N/A
- (a) Admissions? Yes No
- (b) Use of facilities or exercise of student privileges? Yes No
- If "Yes" for either of the above, please explain.

2 If the organization's governing instruments do not clearly set forth a racially nondiscriminatory policy as to its students, check here . Attach whatever corporate resolutions or other official statements the organization has made on this subject.

- 3 Has the organization publicized its racially nondiscriminatory policies in a manner that brings such policies to the attention of all members of the community which it serves? Yes No
- If "Yes," please describe how these policies have been publicized. Also attach a copy of the organization's most current admissions bulletin or catalog and clippings of any relevant advertising.

SCHEDULE B.—Organizations Providing Scholarship Benefits, Student Aid, etc. to Individuals

- 1 Please describe the nature of the scholarship benefit, student aid, etc. including the terms and conditions governing its use, whether a gift or a loan, and the amount thereof. If the organization has established or will establish several categories of scholarship benefits, identify each kind of such benefit and explain how the organization determines the recipients for each category. Attach a sample copy of any application the organization requires or will require of individuals to be considered for scholarship grants, loans, or similar benefits.

2 How does or will the organization select its recipients and what criteria does or will it use in making such selections?

- 3 Does or will the organization have any restrictions or limitations in its selection procedures based upon racial standards? Yes No
- If "Yes," please explain.

SCHEDULE B.—Organizations Providing Scholarship Benefits, Student Aid, etc. to Individuals (Continued)

N/A

4 (a) Does or will the organization have any restrictions or limitations in its selection practices based upon the employment status of the recipient or any relative of the recipient? Yes No

If "Yes," please explain.

(b) If the organization has restrictions or limitations based upon employment status, enter the approximate number of the organization's potential grantees or recipients each year, and the number that will be selected

Please explain the basis for these projections.

SCHEDULE C.—Successors to "For Profit" Institutions

1 What was the name of the predecessor organization and the nature of its activities?

2 Who were the owners or principal stockholders of the predecessor organization? (If more space is needed, attach schedule.)

Name and address	Share or interest

3 Describe the business or family relationship between the owners or principal stockholders and principal employees of the predecessor organization and that of the officers, directors, and principal employees of the applicant organization.

4 (a) Attach a copy of the agreement of sale or other contract that sets forth the terms and conditions of sale of the predecessor organization or of its assets to the applicant organization.

(b) Attach an appraisal by an independent qualified expert of the facilities or property interest sold showing fair market value at time of sale.

5 Has any property or equipment formerly used by the predecessor organization been rented to the applicant organization or will any such property be rented? Yes No

If "Yes," please explain and attach copies of all leases and contracts.

6 Is the organization leasing or will it lease or otherwise make available any space to the owners, principal stockholders, or principal employees of the predecessor organization? Yes No

If "Yes," please explain and attach a list of such tenants and a copy of the lease for each such tenant.

7 Were any new operating policies initiated as a result of the transfer of assets from a profit-making organization to a nonprofit organization? Yes No

If "Yes," please explain.

SCHEDULE D.—Hospitals (See instructions)

N/A

- 1 (a) How many doctors are on the hospital's courtesy staff?
- (b) Do such doctors include all the doctors in the community? Yes No
- If "No," please give the reasons why and explain how the courtesy staff is selected.

2 Composition of board of directors or trustees. (If more space is needed, attach schedule.)

Name and address	Occupation

- 3 (a) Does the hospital maintain a full-time emergency room? Yes No
- (b) What is the hospital's policy as to administering emergency services to persons without apparent means to pay?

- (c) Does the hospital have any arrangements with police, fire, and voluntary ambulance services as to the delivery or admission of emergency cases? Yes No
- Please explain.

- 4 Does or will the hospital require a deposit or otherwise discriminate against persons covered by Medicare or Medicaid in its admission practices? Yes No
- If "Yes," please explain.

- 5 Does or will the hospital provide for a portion of its services and facilities to be used for charity patients? Yes No
- Please explain (include data as to the hospital's past experience in admitting charity patients and arrangements it may have with municipal or governmental agencies for absorbing the cost of such care).

- 6 Does or will the hospital carry on a formal program of medical training and research? Yes No
- If "Yes," please describe.

- 7 Does the hospital provide office space to physicians carrying on a medical practice? Yes No
- If "Yes," attach a list setting forth the name of each physician, the amount of space provided, the annual rent (if any), and the expiration of the current lease.

SCHEDULE E.—Homes for Aged

N/A

1 What are the requirements for admission to residency? Explain fully and attach promotional literature and application forms.

2 Does or will the home charge an entrance or founder's fee? Yes No
If "Yes," please explain.

3 What periodic fees or maintenance charges are or will be required of its residences?

4 (a) What established policy does the home have concerning residents who become unable to pay their regular charges?

(b) What arrangements does the home have or will it make with local and federal welfare units, sponsoring organizations, or others to absorb all or part of the cost of maintaining such persons?

5 What arrangements does or will the home have to provide for the health needs of its residents?

6 In what way are the home's residential facilities designed to meet some combination of the physical, emotional, recreational, social, religious, and similar needs of the aged?

7 Has the home established or will it establish any reserves for future expenditures? Yes No
If "Yes," please state the source of such reserves and explain what uses to which they will be put.

8 Attach a sample copy of the contract or agreement the organization makes with or requires of its residents.

SCHEDULE F.—Litigating Organizations (Public Interest Law Firms and Similar Organizations)

N/A

1 Will the organization conform to the guidelines for organizations engaged in litigation activities issued by the Internal Revenue Service in Rev. Proc. 71-39, C.B. 1971-2, 575? Yes No
If "No," please explain.

2 What is the organization's area of public interest or concern?

3 Is the organization set up primarily to try the case of a particular person or prosecute a particular cause of action? Yes No
If "Yes," please explain.

4 What are the organization's criteria for selection of cases?

5 In what cases has the organization started legal proceedings and in what other cases is it preparing to start proceedings? Please describe the legal issues with respect to each case and explain how they relate to the organization's area of concern.

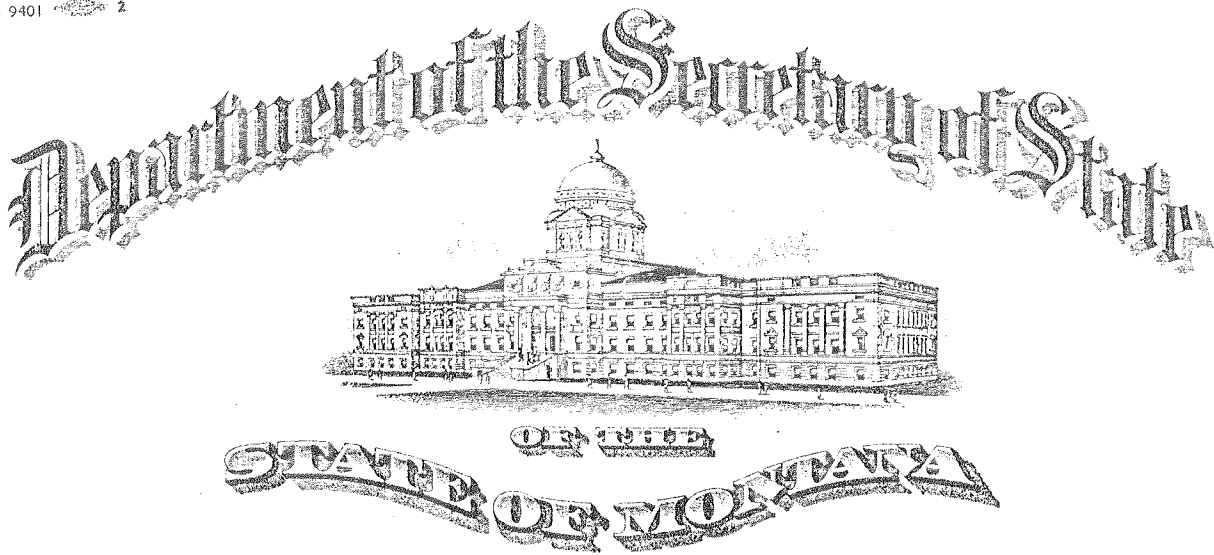
6 (a) Composition of the organization's board of directors or trustees:

Table with 2 columns: Name and address, Business or Occupation. Multiple rows for listing board members.

(b) Will any of the attorneys hired by the organizations be a trustee or member of the board of directors of the organization or be associated in the practice of law with any such trustee or member? Yes No
If "Yes," please explain.

7 Does or will the organization share office space with a private law firm? Yes No
If "Yes," please explain.

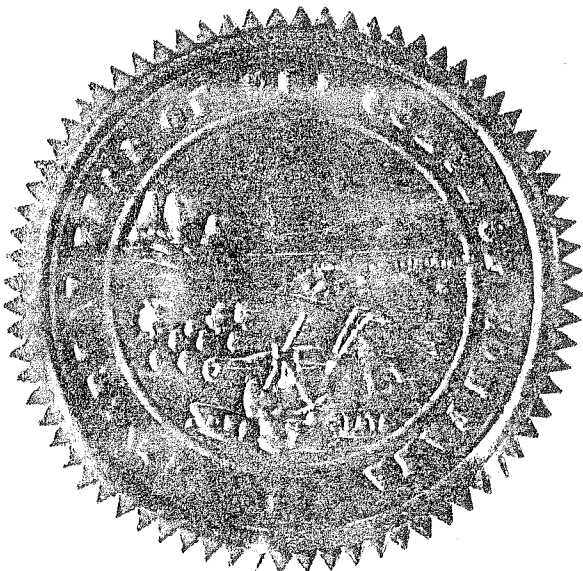
8 Does or will the organization receive fees for its professional services? Yes No
If "Yes," please explain.



I, FRANK MURRAY, Secretary of State of the State of Montana, do hereby certify that the annexed is a full, true and correct copy of Articles of Incorporation of BIKECENTENNIAL 76_____

as received and filed in this office on the— twenty-eighth— day of— March— A. D. 1974—, ~~with the Certificate~~ ~~of incorporation~~ with the Certificate issued thereon._____

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Great Seal of the State of Montana, at Helena, the Capital, this—5th— day of— April,— A. D. 1974._____



Frank Murray
 FRANK MURRAY
 Secretary of State
Gail M. DeWalt
 Gail M. DeWalt
 Chief Deputy

By:

The undersigned, being the President of Bikecentennial 76, a Montana non-profit corporation, hereby certifies that the attached instrument is a complete and accurate copy of the original By-Laws of said corporation. There have been no amendments thereto.

S. Marshall F. Lewis
President, Bikecentennial 76

Witness my hand and seal this 1st day of June 1976

BIKECENTENNIAL 76 TOURS

TREAT YOURSELF to the inauguration of the first trans-continental bicycle trail In 1976, An adventurous series of tours, lasting from one week to 12 weeks, are available to bicyclists of all ages as part of the bicentennial.

You can select from short regional tours, such as The Colonial Virginia Bike Tour, or The Kentucky Bluegrass Tour, or challenge yourself to a summer long crossing of the entire Trans-America Bicycle Trail, 3700 miles in length.

SERVICES

Riders may select from a number of available services including food, overnight facilities, repairs, equipment, shuttle and guide books. Bicyclists can register for full services; or limited services, paying their own food and overnight expenses.

COSTS

Tours are run at cost. A full summer, full service tour including food and overnight, based on current food prices, will be \$400.00. Riders electing to pay all their own food and overnights can register for as little as \$50. Rides of shorter duration will be proportionally less. Actual costs, schedules and registration details will be available autumn 1975.

OVERNIGHTS

Riders will have at least four options for overnight accommodations. Campgrounds will be available in most locations, and floor space in public and private buildings such as school gymnasiums will be available in all selected overnight stops. A few bicyclists will be able to take advantage of "home hostels", a host family providing meals and sleeping space for international bicyclists. This program is being offered to encourage international starting on a community level. Bicentennial will also provide a list of commercial lodging for riders interested in private accommodations. Overnights are spaced each 40-60 miles.

LEADERS

Carefully chosen leaders and assistants will be trained to handle first-aid, safety, minor repairs, groups problems and logistics. However, bicyclists will be independent throughout the day and will start and end their days' travel at their leisure. Many riders will group into teams, others may travel alone much of the time or with one or two others.

SPECIAL GROUP TOURS

Independent bike clubs, AYH Councils, youth groups and others can sponsor their own tours along the Trans-America Trail, selecting their own daily distances. These additional touring groups, registered as part of BIKECENTENNIAL, will have full use of facilities and services but must provide competent leadership. Leadership training courses will be offered.

PIONEERING A NEW TRAIL

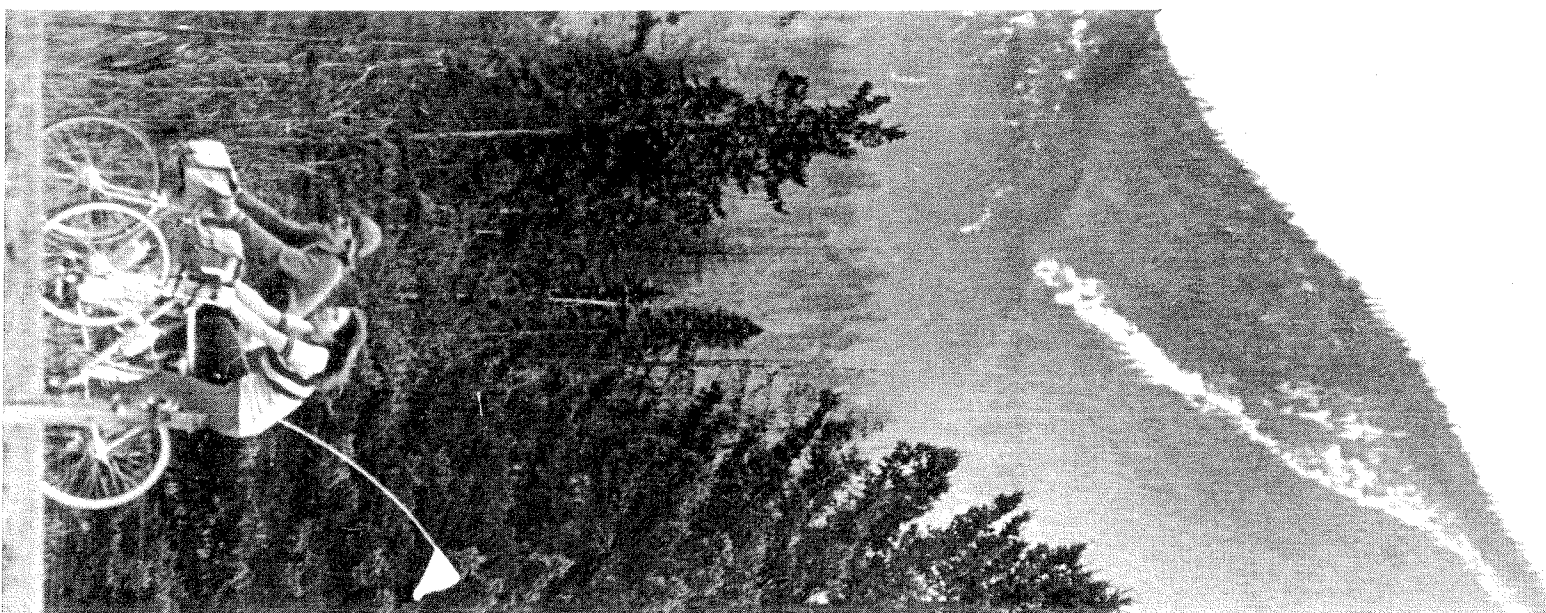
The Trans-America Bike Trail, now envisioned, will parallel or cross many historic trails including the Oregon Trail, The Continental Divide Trail, The Santa Fe Trail and the Chisholm Trail. This new trail, carefully routed on existing backroads, passes through or near vast stretches of wilderness area or primitive land, National Prairies, grasslands and desert. It also includes settled rural regions of the Ozarks, Kentucky Bluegrass and Colonial Virginia, Community, State and Federal cooperation and funding are being sought to develop these roads into a permanent trail. Important to this project is the development of permanent facilities such as youth hostels, campgrounds and other low cost shelters and accommodations.

EDUCATION-ADVENTURE

Bicycling the Trans-America Trail will offer more than adventure. Besides sharing their vacation or summer with friends, families and foreign visitors, each rider will benefit from a unique educational experience. There will be opportunities to appreciate local historical events, geography, different people and to better understand man's ties with land and the environment. Special publications to precede and follow the BIKECENTENNIAL event may be issued to further awareness.

LOCAL EVENTS

Some communities along the route will sponsor fairs, rodeos, festi-



vals, concerts or craft displays. In many areas special bus shuttles from overnights may be arranged for scheduled summer or special bicentennial events up to 50 miles away. In addition, some evenings will be highlighted with guest musicians, story tellers or naturalists. Once each week a community dinner will allow bicyclists and local residents to get together for an evening.

WORLD-WIDE PROMOTION

BIKECENTENNIAL will be promoted extensively in foreign nations. The bicentennial celebrations plus the 1976 Olympics in Montreal Canada offer added incentive for world wide participation in North American events. Another unique bicycling tour scheduled in 1976 is CYCLE-CANADA '76, composed of three independent rides across Canada.

EAST-WEST START

Bicyclists may elect to start from either the East or West coast, or at designated points along the trail. Riders planning to cross the entire continent, however, are encouraged to begin their travel in the west to take advantage of prevailing winds. Low-cost charter bus service to both coasts will be available for start and finish riders twice weekly.

OTHER TOUR OPTIONS

In several regions of the nation circuit trails on and along the Trans-America Trail are being planned, including a loop to include Hells Canyon, White Bird Hill, the Lewis and Clark Trail through Idaho, Yellowstone, Grand Tetons, and Craters of the Moon National Monument. These optional circuit trails, however, will not include full services.

EVENTS BEFORE AND AFTER 1976

At least one major circuit trail will be opened in 1975. It is a loop around the Selway-Bitterroot Wilderness, largest in the continental United States. Small tours of 8-10 days will be offered throughout the summer of 1975, leading bicyclists over Lolo Pass, along the Lewis and Clark Trail, through Elk City, Idaho, a famous gold mining town, and along primitive forestroads in the Clearwater and Nezperce National Forests. Over 90% of the route is along scenic waterways. This 400 mile trail will serve as a pilot to other regional circuit bicycle routes. The start and finish is in Missoula, Montana, offering a station on the AMTRAK line.

BIKECENTENNIAL ORGANIZATION

BIKECENTENNIAL, Inc. is a non-profit organization holding program status with the Bicentennial Administration, working in close cooperation with the American Youth Hostels and the League of American Wheelmen. The primary objectives of Bicentennial include: Research and development of public bicycle recreation facilities and programs; educating the public as to bicycle usage and safety; and promoting knowledge and understanding of America through bicycle travel.

AGENCY SUPPORT

Bicentennial is working with the Department of Transportation, Bureau of Outdoor Recreation, Department of Commerce, and American Revolution Bicentennial Administration for full facilities and program accomplishment. Close working relationships on state and community levels are also being established. The proposed trail is expected to serve as the backbone for a national trails system serving all 50 states.

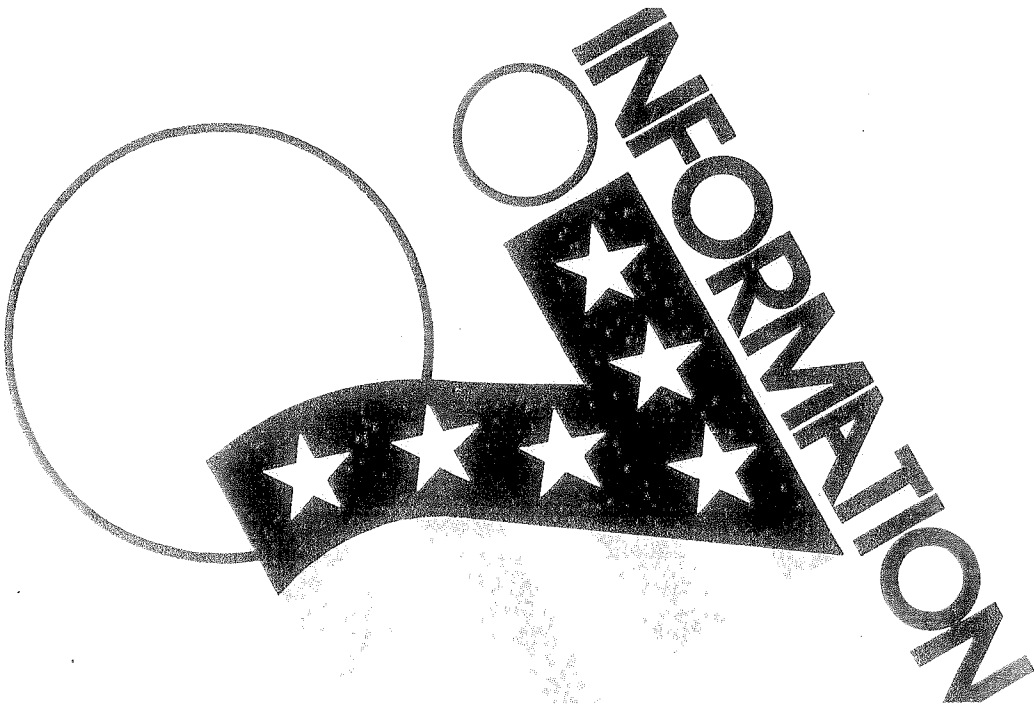
TRAIL

OREGON

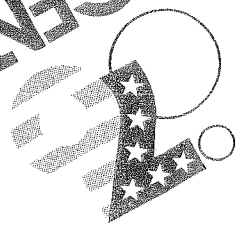
Fort Stephens in the northwest corner of Oregon is the site of the Lewis & Clark Expedition end point where the Columbia River meets the Pacific. From the fort the trail winds over the coast range and through the Willamette Valley into the Cascades. In the Three Sisters area, geologically recent lava flows dramatically dominate the countryside and sometimes end at road edge. Descent into central Oregon includes skirting the edge of the Great Sandy Desert, passing through John Day Valley near the Strawberry Mountains. Five different National Forests give shade and beauty as the route crosses seven passes before descending into the Snake River Gorge on the Idaho border.



BULK RATE
U.S. POSTAGE
PAID
PERMIT NO. 376
Missoula, Mont.
59801



BIKECENTENNIAL
P.O. Box 1034
Missoula, Montana 59801



April 4, 1974

Bill Thomas
Assistant Advertising Manager
SCHWINN BICYCLE COMPANY
1856 North Kostner Avenue
Chicago, IL 60639

Dear Mr. Thomas:

In your letter of July 19, 1973 you asked us to keep you posted on the progress of Bikecentennial. Since that time we have taken several significant steps, and have developed concrete program goals and needs. We now wish to learn what steps SCHWINN would like to take in this singular event.

Yesterday we received official notification from the Bicentennial Administration we have been accepted for "program status". Thus, following careful screening of our program goals, as well as the feasibility of accomplishing each, we have been accepted as one of the now 30 recognized programs for the Bicentennial.

This does not, however, give us automatic funding. We have many programs outlined. Each will require one or more sponsors. I am enclosing information on many of these to learn if SCHWINN would like to participate in Bikecentennial.

Also, in summary form, I have listed our progress to date, bits of our philosophy, and other materials that may be useful in your decision making. To realize the full potential of Bikecentennial we need strong industry or foundation support. Naturally, we are coming to the bicycle industry first. We hope that you will find at least one of these programs of interest.

I am sending these materials at this time knowing it may take several months to reach a final decision on degree of support. I would appreciate the opportunity of explaining any of these programs in detail, in person. I will be in the Chicago area on April 28th. Also, I could arrange to be in the area in late May. Please let me know by return communication if you would like me to explain any of these programs through a personal visit. I look forward to learning of your further interest.

Sincerely,

Dan Burden
Director

C
O
P
Y

August 28, 1974

Mr. Fred Smith, Chairman
Board of Directors
Huffman Manufacturing Co.
Box 1204
Dayton, OH 45401

Dear Mr. Smith:

Thank you again for your interest and support. I now feel that the major breakthroughs in establishing the Trans-America Bicycle Route will take place this autumn. Such have been the indications.

I learned late this afternoon the Department of Transportation has formally assigned an official to work on the Trans-America route.....and specifically look after recognition and steps for signing. The several western states are now standing by to learn our final routing recommendations to begin their own work.

A major recognition ceremony honoring Bikecentennial is to be held at 11:00AM September 11, 1974 in front of the bicentennial headquarters, 736 Jackson Place, Washington, D.C. The Bicentennial Administrator, John Warner, as well as White House staff, other officials, and the press will welcome our trail researchers as they complete their 4,000 mile journeys. Major press coverage is anticipated. Immediately following the ceremony and related activities the research teams will meet with a special trails committee for a debriefing and a final decision as to routing of the Trans-America Bicycle Route. From that moment on we can begin actual trails development.

Thus, the support you have given, as well as any further funding that can be generated this next 30-40 days is critical in the immediate follow-up and development of this nation's first cross-continent route for bicycling.

Sincerely,

Dan Burden
Director

August 16, 1974

Mr. George Harrar, President
Rockefeller Foundation
111 West 50th Street
New Ycrk, NY 10020

Dear Mr. Harrar:

I would like to personally introduce you to Bikecentennial, a non-profit organization established to coordinate the research, development and acceptance of public bicycle trails and facilities.

Up until this point we have been an all-volunteer staff, and have been limited in our work. This ends our initial year of work, and the enclosed report explains how we feel a Trans-America Bicycle Trail can be established as a bicentennial project.

We are launching a fund-raising campaign to generate \$200,000...The minimum amount to launch timely research and meet administrative costs. We seek support of the Rockefeller Foundation in launching this major program.

I invite you to look over the enclosed report and literature and determine if support can be offered. Please let me know if I can supply additional information, or if a personal visit would be helpful.

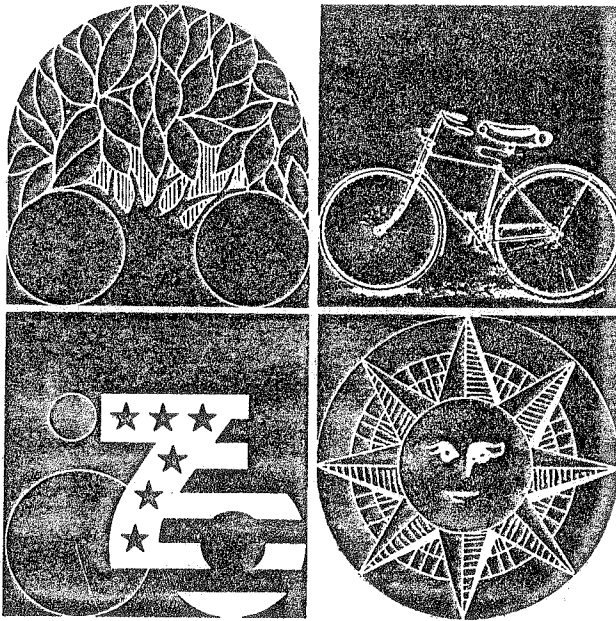
I look forward to learning the interest of the Rockefeller Foundation in launching this important educational leisure program.

Sincerely,

Dan Burden
Director

Enclosures

C
O
P
Y



(possibly attached)

BIKECENTENNIAL

FOR CLEAR COPY ON ALL PARTS TYPEWRITE OR PRINT WITH BALL POINT PEN—PRESS FIRMLY
(See Instructions on Reverse)

FORM 55-4 (1-65)
PART 1 U.S. TREASURY DEPARTMENT - INTERNAL REVENUE SERVICE
APPLICATION FOR EMPLOYER IDENTIFICATION NUMBER

PLEASE LEAVE BLANK

1. NAME (TRUE name as distinguished from TRADE name.)
BIKECENTENNIAL 76

2. TRADE NAME, IF ANY (Enter name under which business is operated, if different from item 1.)
Bikecentennial 76

3. ADDRESS OF PRINCIPAL PLACE OF BUSINESS (No. and Street, City, State, Zip Code)
P. O. Box 1034, Missoula, Montana 59801

4. COUNTY
Missoula

5. CHECK (X) TYPE OF ORGANIZATION (If "other" specify, such as "Estate," etc.)
 Individual Corporation Partnership Other (Specify) **Nonprofit**

5a. Ending month of accounting year
Dec.

6. If individual, enter your social security account number

7. REASON FOR APPLYING (If "other" specify such as "Corporate structure change," "Acquired by gift or trust," etc.)
 Started new business Purchased going business Other

8. Date you acquired or started business (Mo., day, year)
Sept. 1973

9. First date you paid or will pay wages (Mo., day, year)
Unknown

10. NATURE OF BUSINESS (See Instructions)
Nonprofit

11. NUMBER OF EMPLOYEES
 Agricultural: **None**
 Non-agricultural: **None**

12. If nature of business is MANUFACTURING, list in order of their importance the principal products manufactured and the estimated percentage of the total value of all products which each represents.

1	Not Applicable %	PLEASE LEAVE BLANK		
		R	DO	TA
2	%	3	%	
		FR	FRC	

13. Do you operate more than one place of business? Yes No
 If "Yes," attach a list showing for each separate establishment:
 a. Name and address. b. Nature of business. c. Number of employees.

14. To whom do you sell most of your products or services?
 Business establishments General public Other (Specify)

PLEASE LEAVE BLANK → Geo. Ind. Class Size Reas. for Appl. Bus. Bir. Date

FORM 55-4 (1-65)
PART 2 DO NOT DETACH ANY PART OF THIS FORM. SEND ALL COPIES TO THE DISTRICT DIRECTOR OF INTERNAL REVENUE

PLEASE LEAVE BLANK

1. NAME (TRUE name as distinguished from TRADE name.)
BIKECENTENNIAL 76

2. TRADE NAME, IF ANY (Enter name under which business is operated, if different from item 1.)
BIKECENTENNIAL 76

NAME AND COMPLETE ADDRESS
3. ADDRESS OF PRINCIPAL PLACE OF BUSINESS (No. and Street)
P. O. Box 1034, Missoula, Montana 59801
(City, State, Zip Code)

4. COUNTY
Missoula

5. CHECK (X) TYPE OF ORGANIZATION (If "other" specify, such as "Estate," etc.)
 Individual Corporation Partnership Other (Specify)

5a. Ending month of accounting year
Dec.

6. If individual, enter your social security account number

7. REASON FOR APPLYING (If "other" specify such as "Corporate structure change," "Acquired by gift or trust," etc.)
 Started new business Purchased going business Other

8. Date you acquired or started business (Mo., day, year)
Sept. 1973

9. First date you paid or will pay wages (Mo., day, year)
Unknown

10. NATURE OF BUSINESS (See Instructions)
Nondprofit

11. NUMBER OF EMPLOYEES
 Agricultural: **None**
 Non-agricultural: **None**

12. Have you ever applied for an identification number for this or any other business? No Yes
 If "Yes," enter name and trade name (if any). Also enter the approximate date, city, and state where you first applied and previous number if known.

DATE: **Dec. 1974** SIGNATURE: **Marshall E. Lewis** TITLE: **President**

March 20 ,1974

Secretary of State
Capitol Building
Helena, Montana 59601

Re: Bikecentennial 76

Gentlemen:

Enclosed are proposed articles of incorporation
for Bikecentennial 76, a non-profit corporation.

Please file them. Also send me a certified
copy of the articles. An extra copy is enclosed.

My check in blank to cover your fees is enclosed.

Thank you.

Sincerely,

Alexander A. George

AAG:mhf
Enc.

Ch. L. 3181

ARTICLES OF INCORPORATION

OF

BIKECENTENNIAL 76

The undersigned, acting as incorporators of a corporation under the Montana Nonprofit Corporation Act, adopt the following Articles of Incorporation for such corporation:

FIRST: The name of the corporation is:

BIKECENTENNIAL 76

SECOND: The period of its duration is perpetual.

THIRD: The purpose or purposes for which the corporation is organized are:

The corporation is organized for the exclusive charitable and educational purposes of researching and developing public bike trails, promoting a knowledge and understanding of American history and the United States generally, and educating the public as to bike usage and safety, so as to qualify as an exempt organization under Section 501 (c) (3) of the Internal Revenue Code of 1954 or the corresponding sections of future laws.

FOURTH: Provisions for the regulation of the internal affairs of the corporation, including provisions for the distribution of assets on dissolution or final liquidation, are:

1. Nonprofit Status.

- a. The organization is not organized for profit or to engage in activities ordinarily carried on for profit.

- b. No substantial part of the activities of the corporation shall be the carrying on of propoganda, or otherwise attempting, to influence legislation, and the corporation shall not participate in, or intervene in any political campaign on behalf of any candidate for public office.
- c. No part of the assets or earnings of the corporation shall inure to the benefit of, or be distributable to its members, directors, officers or other private persons, except that the corporation shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the purposes set forth in these Articles.
- d. Notwithstanding any other provision of these Articles, the corporation shall not except to an insubstantial degree, engage in any activities or exercise any powers that are not in furtherance of its purposes.
- e. Upon the dissolution of the corporation, the Board of Directors shall, after paying or making provision for the payments of all of the liabilities of the corporation, dispose of all of the assets of the corporation exclusively for the purposes of the corporation.

2. Mergers and Consolidations.

The corporation may participate in mergers and consolidations with other nonprofit corporations or associations organized for the same or similar purposes, provided that any such merger or consolidation shall require the assent of two-thirds (2/3) of the votes of members who are voting in person or by proxy at a meeting duly called for this purpose.

FIFTH: The address of the initial registered office of the corporation is:

317 Beverly
Missoula, Montana 59801

and the name of its initial registered agent at such address is:

Dan Burden

SIXTH: The number of directors constituting the initial Board of Direcotrs of the corporation is six and the names and addresses of the persons who are to serve as the initial directors are:

<u>Name</u>	<u>Address</u>
Dan Burden	317 Beverly Missoula, Montana 59801
Mike Gauthier	1012 West Pine #621 Missoula, Montana 59801

Marshall Lewis

1845 12th Street
Missoula, Montana 59801

Duane Brant

317 Beverly
Missoula, Montana 59801

Joel F. Meier

Grant Creek
Missoula, Montana 59801

Sam Braxton

2100 South Avenue West
Missoula, Montana 59801

SEVENTH: The names and addresses of the incorporators are:

<u>Name</u>	<u>Address</u>
Dan Burden	317 Beverly Missoula, Montana 59801
Mike Gauthier	1012 West Pine #621 Missoula, Montana 59801

Dated: March 15, 1974.

INCORPORATORS:

Dan Burden

Mike Gauthier

STATE OF MONTANA)
) ss.
County of Missoula)

On this _____ day of March, 1974, before me the undersigned, a Notary Public for the State of Montana, personally appeared Dan Burden and Mike Gauthier, known to me to be the incorporators of Bikecentennial 76, and the persons that executed the within instrument and acknowledged to me that they executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my Official Seal the day and year in this certificate first above written.

Notary Public for the State of Montana.
Residing at Missoula, Montana.
My Commission expires October 24, 1975.